

The Latest Buzz with G&C Accounting

Tuesday, April 25, 2023
1:00 – 2:30 PM



Agenda

Topic	Presenter(s)
Welcome, Post Awards Research Updates	Josh Rosenberg
Subaward Invoicing	Sheree Posey / Candice Gray
Commitment Accounting Updates	Terryl Barnes
Project Accounting Updates	Glenn Campopiano
Cost Accounting Updates	Jonathon Jeffries
Workday and Reporting Updates	Amy Zhang
Training Updates	Rob Roy
Closing	Josh Rosenberg

Post Award Research Updates

Josh Rosenberg

Exec. Director, Grants and Contracts

RI Sponsored Programs

AWARD DATA: FY19 – 23 (YTD through Period 9: March)

AWARDS: Cumulative Report thru: MARCH					
College/Unit	FY23		FY22		Award Dollar Variance
	Awarded Amount	Awards	Awarded Amount	Awards	
COMP	\$36,852,579	148	\$23,658,148	133	55.8%
COS	\$43,452,214	236	\$49,593,396	264	-12.4%
DSGN	\$10,763,041	404	\$11,806,259	525	-8.8%
ENGR	\$242,734,599	1,009	\$214,153,434	978	13.3%
GTRI	\$634,372,800	740	\$631,688,656	676	0.4%
IAC	\$6,933,156	44	\$3,496,801	26	98.3%
OTHERS	\$72,484,070	241	\$57,087,919	277	27.0%
SCB	\$730,482	6	\$553,600	6	
Total	\$1,048,322,941	2,828	\$992,038,213	2,885	5.7%
Resident Instruction and Other	\$413,950,141	2,088	\$360,349,557	2,209	14.9%

Key Takeaways:

- Awards for Georgia Tech totaled almost \$1.05 billion, with the average award size at \$370K.
- On the RI side, awards increased 14.9% to \$414 million. The year over year increase has been pretty consistent throughout the fiscal year.
- We are currently projecting 8.0% growth for RI awards relative to last year, as award growth often slows in the latter part of the fiscal year.

Awards		
	YTD (Mar.)	Full Year
FY23	\$ 413,950,141	478,623,285
FY22	\$ 360,349,557	443,169,708
FY21	\$ 314,433,140	415,738,536
FY20	\$ 296,630,435	402,520,391
FY19	\$ 305,358,429	406,662,163

RI Sponsored Programs

SPONSOR AWARD DATA: FY22 – 23 (YTD through Period 9: March)

RI NEW AWARDS (Through March)						
Federal Agency or Sponsor Type	FY23	% of RI Portfolio	FY22	23 v. 22 \$ Variance	23 v. 22 % Variance	5 Year Avg
NATIONAL SCIENCE FOUNDATION (NSF)	83,438,518	22%	73,344,647	10,093,871	14%	5,527,791
Industrial Sponsors	51,535,364	13%	57,132,635	(5,597,271)	-10%	10,497,906
Coll/Univ/Res Institutes	41,242,170	10%	36,536,803	4,705,367	13%	27,683,652
Indus Res Inst/Fdns/Soc	39,325,095	9%	42,711,072	(3,385,977)	-8%	10,451,329
DHHS	37,441,883	9%	33,752,265	3,689,618	11%	11,946,242
US DEPT OF COMMERCE	34,433,228	9%	7,653,425	26,779,803	350%	736,020
US DEPT OF ENERGY	21,381,456	5%	24,435,628	(3,054,172)	-12%	651,541
NAVY	15,841,689	3%	9,785,722	6,055,966	62%	6,051,957
US DEPT OF DEFENSE	14,251,746	3%	7,698,281	6,553,465	85%	1,284,334
NASA	13,043,835	3%	14,549,647	(1,505,813)	-10%	7,516,348
AIR FORCE	11,999,734	2%	6,121,754	5,877,980	96%	66,551,727
ARMY	10,596,513	2%	4,773,748	5,822,765	122%	44,965,715
Govt-Owned/Contractor Op	9,269,020	2%	7,752,218	1,516,802	20%	20,624,945
State & Local Government	8,519,570	2%	5,018,840	3,500,730	70%	1,631,952
US DEPT OF TRANSPORTATION	8,453,631	2%	6,221,467	2,232,164	36%	122,745
Grand Total	413,950,141	100%	360,349,557	53,600,584	14.9%	308,575,813

Key Takeaways:

- Top 15 sponsor types/agencies by award dollars in FY23 listed above; totals at the bottom reflect awards from all sponsors.
- Award growth continues to be substantial over FY22 and over our 5-year averages.

RI Sponsored Programs

EXPENSE DATA: FY19 – 23 (YTD through Period 9: March)

Expenditure Analysis: MARCH	FY23 YTD	FY22 YTD	Change
Salaries and Wages	98,857,225	96,174,680	2.8%
Other Direct Costs	25,052,495	38,729,121	-35.3%
Subcontracts	40,716,561	43,636,205	-6.7%
Fringe Benefits	18,439,306	18,039,769	2.2%
Tuition Remission	25,561,360	26,249,352	-2.6%
M&S	22,010,078	19,926,887	10.5%
Equipment	11,133,283	4,327,607	157.3%
Domestic Travel	4,461,141	1,362,355	227.5%
Foreign Travel	1,048,457	228,849	358.1%
Unallocated	92,187	485,381	-81.0%
High Performance Computing	69,525	28,521	100.0%
DIRECT	247,441,617	249,188,727	-0.7%
IDC	74,346,905	65,879,754	12.9%
Total	321,788,523	315,068,481	2.1%

Expenditures - Direct		
	YTD (Mar.)	Full Year
FY23	\$ 247,441,617	334,229,533
FY22	\$ 249,188,727	330,920,330
FY21	\$ 216,044,734	294,248,586
FY20	\$ 211,121,552	286,744,676
FY19	\$ 212,296,733	279,599,249
Expenditures - Indirect		
	YTD (Mar.)	Full Year
FY23	\$ 74,346,905	98,735,894
FY22	\$ 65,879,754	93,079,082
FY21	\$ 61,444,693	86,156,912
FY20	\$ 63,826,927	84,764,909
FY19	\$ 62,068,304	86,087,217

Key Takeaways:

- Direct expenditures are down slightly YOY and indirect expenditures are up 12.9% YOY.
- The big decrease in direct expenditures is due to HEERF funding (found in “Other Direct Costs”) in FY22 not occurring in FY23.
- Salaries and fringe benefits combined have increased 2.7% YOY.
- Subcontract expenses have continued to be down YOY (6.7%), but the decrease has slowed relative to earlier in the year.
- Domestic and foreign travel expenses have increased significantly with the relaxing of travel restrictions.

RI Sponsored Programs

Grants and Contracts INVOICING and FINANCIAL REPORTING FY22 – FY23 (YTD through Period 9: March)

INVOICING			
Invoicing YTD FY2022 vs. FY2023 (thru March)			
Invoice Types	FY23 (March)	Monthly FY23 Average	FY22 (March)
G&C GIT Standard	\$ 13,418,544	\$ 1,490,949	\$ 1,600,258
G&C GIT Standard Certification Required	\$ 620,810	\$ 68,979	\$ 289,710
G&C GTRC Custom Certification Required	\$ 2,856,886	\$ 317,432	\$ 4,792,591
G&C GTRC Standard	\$ 18,726,125	\$ 2,080,681	\$ 32,371,981
G&C GTRC Standard Certification Required	\$ 61,500,337	\$ 6,833,371	\$ 55,075,402
G&C In House	\$ 37,308,693	\$ 4,145,410	\$ 37,689,323
G&C LOC Draw	\$ 125,801,030	\$ 13,977,892	\$ 98,768,370
G&C SF1034	\$ 12,781,771	\$ 1,420,197	\$ 8,021,048
G&C SF 270	\$ 40,787,452	\$ 4,531,939	\$ 47,597,111
Grand Total	\$ 313,801,648	\$ 34,866,850	\$ 286,205,795
Raw Invoice Counts	10,308	1,145	10,177
Year over Year Invoicing Change	Dollars	Invoice Counts	
YTD change in FY23 over FY22	\$ 27,595,854	131	
YTD percentage change	9.6%	1.3%	
BURSAR RELATED	\$ 12,862,685		

FINANCIAL REPORTS		
Financial Reports YTD FY2022 vs. FY2023 (thru March)		
Report Types	FY23 (Mar.)	FY22 (Mar.)
Annual Financial Report	82	87
Final Financial Report	195	120
Monthly Financial Report	124	117
Quarterly Financial Report	378	415
Revised Financial Report	2	5
Semi-Annual Financial Report	33	25
TOTALS	814	769
Year over Year Invoicing Change	Report Counts	
YTD change in FY23 over FY22	45	
YTD percentage change	5.9%	

Notes:

- G&C continues to reduce the counts of outstanding financial reports and invoices. Efficiency reports show reductions in unbilled amounts of 23% relative to the prior month.

RI Sponsored Programs

Grants and Contracts: FINANCIAL ANALYSIS: FY22 – FY23 (YTD through Period 9: March)

JOURNALS BY THE ANALYST TEAM	FY23	% of Total	FY22	% of Total	% Chg FY
Journals (Total)	1039		761		37%
Appropriate Grants Management	837	81%	562	74%	
"Red Flag" Grants Management	202	19%	199	26%	

Appropriate Grants Management: F&A adjustments, accounting adjustments, in-kind cost sharing, month-end entries, audit, blank object class, tuition correction, equipment entries.

"Red Flag" Grants Management: Primarily prior year Salary and Planning Distribution (SPD) transfers, past term/overages.

Key Takeaways:

- While journals have increased 37% YOY, the percentage that reflect “appropriate” grants management has improved from 74% to 81%!
- Independent of journal activity through March, the analyst team managed 890 award initiations, 1,925 award modifications, 5,371 award corrections, and 258 service now tickets.

RI Sponsored Programs

Award Dollars in Exception Status

AWARD EXCEPTIONS (Overspent) - as of Apr. 3			
Row Labels	Past-term	In-Performance	Grand Total
Financial Aid	(736,764)	(14,230,961)	(14,967,725)
School of Computer Science	(656,093)	(218,677)	(874,770)
Electrical and Computer Engineering	(483,627)	(355,919)	(839,545)
General Institutional Expense	(444,336)	(220,945)	(665,282)
Mechanical Engineering	(387,997)	(1,184,173)	(1,572,170)
Aerospace Engineering	(287,048)	(722,553)	(1,009,600)
GT/Emory Biomedical Engineering	(210,872)	(820,259)	(1,031,130)
Chemistry and Biochemistry	(114,412)	(679,909)	(794,321)
Institute for Bioengineering & Bioscience	(96,343)	(321)	(96,664)
Chemical and Biomolecular Engineering	(85,472)	(354,592)	(440,063)
Industrial And Systems Engineering	(73,995)	(106,873)	(180,868)
Materials Science and Engineering	(59,709)	(214,223)	(273,932)
School of Cybersecurity & Privacy (SCP)	(27,783)	(192,729)	(220,512)
EI2 Safety, Health, Environmental Services	(27,438)	(1,210,675)	(1,238,112)
Pediatric Technology Center	(23,748)		(23,748)
Grand Total	(3,889,348)	(21,944,524)	(25,833,872)
Non-Financial Aid	(3,152,584)	(7,713,563)	(10,866,147)

Key Takeaways:

- This data represents awards where actual spending plus obligations and commitments exceeds the current budget.
- The biggest risk area is dollars associated with “past-term” awards (the end date has passed).
- Each month at the beginning of the month, Grants and Contracts provides exception reports at both the award and individual grant level to unit financial managers.
- We are also now sending out a cost share exception report to help units manage cost share requirements.
- The exception dollars past-term continue to improve each month, which reduces our compliance risk considerably.

PI Articles

[PI ARTICLE: Cost Transfers – Manageable Problems.](#) (April, 2023) ([PDF Download](#))

[PI ARTICLE: The Craft of Carryover.](#) (March, 2023) ([PDF Download](#))

[PI ARTICLE: Participant Support Costs versus Participant Incentives.](#) (February, 2023) ([PDF Download](#))

[PI ARTICLE: The Problems with Overspending on Sponsored Awards.](#) (January, 2023) ([PDF Download](#))

[PI ARTICLE: Popular Research Metrics.](#) (December, 2022) ([PDF Download](#))

[PI ARTICLE: Cost Sharing – Nuts and Bolts.](#) (November, 2022) ([PDF Download](#))

[PI ARTICLE: An Inventory of Sponsor Required Reports.](#) (October, 2022) ([PDF Download](#))

[PI ARTICLE: How do Fringe Benefit Rates work at Georgia Tech?](#) (September, 2022) ([PDF Download](#))

[PI ARTICLE: The Mysterious and Very Important F&A Cost Reimbursement Rate.](#) (August, 2022) ([PDF Download](#))

[PI ARTICLE: Subrecipient Monitoring – Roles and Responsibilities.](#) (July, 2022) ([PDF Download](#))

[PI ARTICLE: OSP and G&C – Who Does What?](#) (June, 2022) ([PDF Download](#))

[PI ARTICLE: How Much Money Do I Have?](#) (May, 2022) ([PDF Download](#))

[PI ARTICLE: Sponsored Award Management – Timeline and Tasks.](#) (Apr, 2022) ([PDF Download](#))

[PI ARTICLE: My sponsor says they haven't been invoiced.....so what do I do?](#) (Mar, 2022) ([PDF Download](#))

Notes:

- PI Articles that I will be writing and issuing each month for research faculty and unit financial staff are available on our grants and contracts website (<https://www.grants.gatech.edu/pi-articles>).

Subaward Invoicing

Sheree Posey

Financial Compliance Program Manager

Subawards Finance Team



Sheree Posey

Fin Compliance Prog Mgr
Subawards Finance Manager



Candice Gray

Financial Admin III
Subaward Invoicing



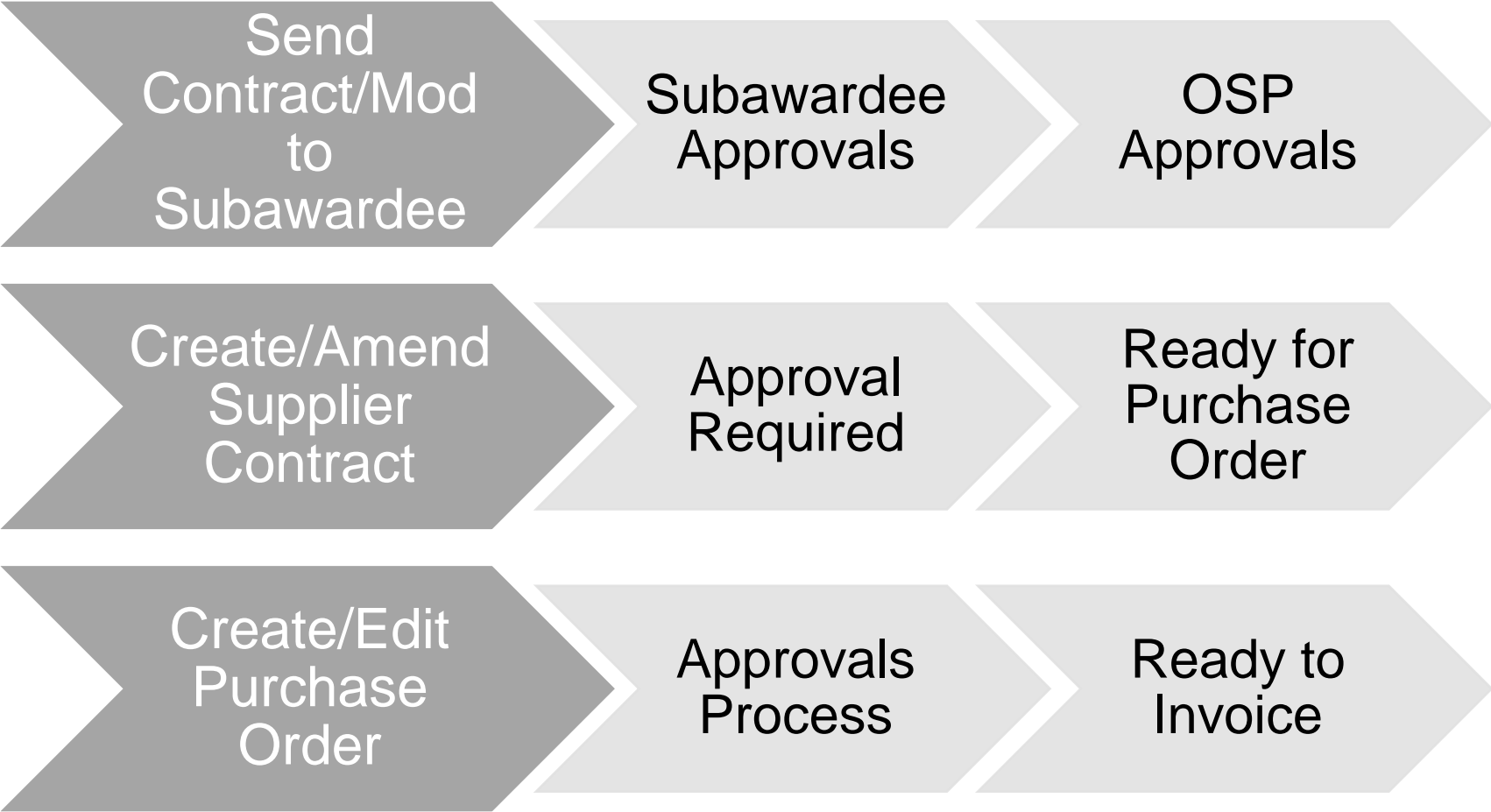
Madelyn N. Conn

Financial Analyst III
Subaward Purchase Orders

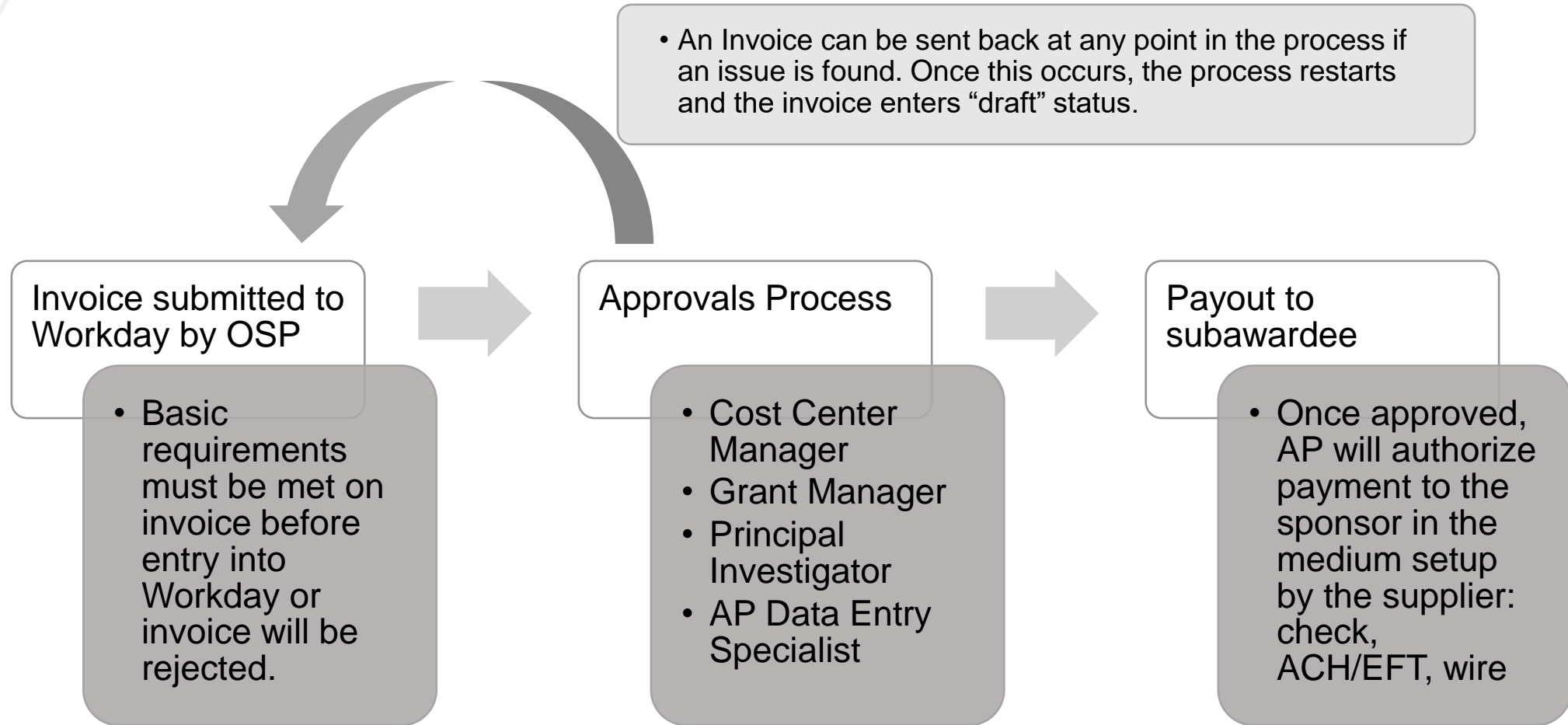
Subaward Numbers

- New Awards
 - 2020 – 406 New Award \$192M in Subcontract Value
 - 2021 – 421 New Awards \$198M in Subcontract Value
 - 2022 – Over 475 New Awards Nearing \$400M in Subcontract Value
- Modifications
 - 2020 – 988 Mods
 - 2021 – 998 Mods
 - 2022 – Roughly 1,200 mods
- Finance
 - Total number of invoices processed in 2022: Over 5,000

Process Flow of Subawards



Invoicing Process



CHECKLIST FOR REVIEWING SUBRECIPIENT INVOICES

1. Is the subagreement or modification fully executed?

*If **NO**, verify status in Webwise or contact subcontracts manager or contracting officer for further clarification.*

2. Does the subrecipient invoice identify the GIT subagreement #?

*If **NO**, contact subrecipient to provide written confirmation and request inclusion on future invoices.*

3. Does the invoice contain sufficient detail as required by the subagreement?

*If **NO**, request revised/corrected invoice from subrecipient.*

4. Are the invoice expenditures within the performance period of the subagreement?

*If **NO**, contact subrecipient for clarification and certification that charges occurred during subagreement period. Attach confirmation to this checklist and the invoice.*

5. Are the invoiced expenditure categories consistent with the subrecipient's budget?

*If **NO**, contact subrecipient for clarification and justification of the expenditures.*

6. Are the incurred costs allowable, allocable, and reasonable under the subagreement per 2CFR200.403, 200.404, and 200.405.

*If **NO**, contact subcontracts manager or contracting officer for assistance and subrecipient for clarification and justification of expenditures.*

7. Are the total cumulative costs incurred listed on the invoice?

*If **NO**, contact subrecipient for revised and corrected invoice showing cumulative costs as well as current costs.*

*If **YES**, be sure cumulative amount invoiced is less than or equal to the total award amount and in accordance with subrecipient's budget and performance period.*

8. Is the F & A amount calculated correctly on the invoice and in accordance with the subrecipient's budget?

*If **NO**, contact subrecipient for clarification or a revised invoice.*

9. Does the invoice contain a certification statement as to the truth and accuracy of the invoice and is the invoice signed by an institutional official?

*If **NO**, contact subrecipient for a revised invoice.*

10. If there are any cost sharing commitments associated with this subagreement, are they documented on the invoice and do they meet the required commitment?

*If **NO**, contact subrecipient for explanation or revised invoice.*

FINAL INVOICE REVIEW

11. Has GT PI received progress reports and deliverables (if required) from subrecipient?

*If **NO**, GT PI should contact subrecipient PI to resolve and payment should be withheld until such time reports are received and deliverables satisfied.*

12. Is the invoice clearly marked FINAL?

*If **NO**, contact subrecipient to provide written confirmation that it should be considered FINAL. Attach copy of confirmation to invoice.*

13. Have all cost sharing requirements been met?

*If **NO**, contact subrecipient for revised invoice with required/corrected amounts.*

14. Have the final technical, inventions and property reports required by the prime award been received? (To be processed by the Close-Out Team)

*If **NO**, contact subrecipient for required reports, notify GT PI.*

What OSP Checks:

1. Is the subagreement or modification fully executed?

If **NO**, verify status in Webwise or contact subcontracts manager or contracting officer for further clarification.

2. Does the subrecipient invoice identify the GIT subagreement #?

If **NO**, contact subrecipient to provide written confirmation and request inclusion on future invoices.

4. Are the invoice expenditures within the performance period of the subagreement?

If **NO**, contact subrecipient for clarification and certification that charges occurred during subagreement period. Attach confirmation to this checklist and the invoice.

7. Are the total cumulative costs incurred listed on the invoice?

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FINAL INVOICE REVIEW

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What the Department/PI checks:

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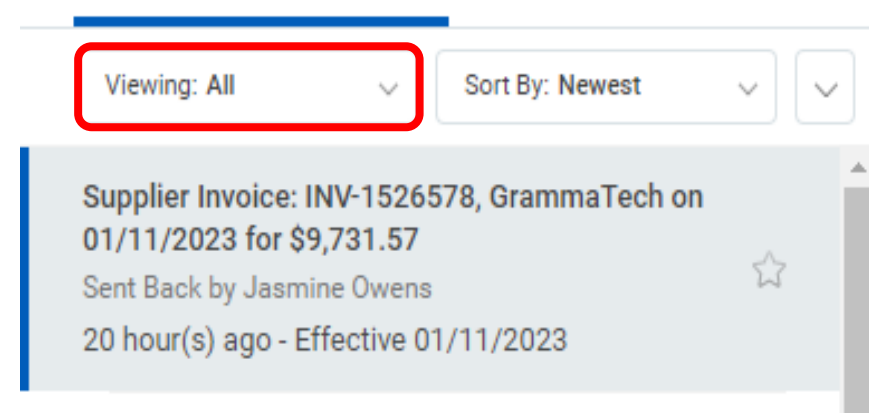
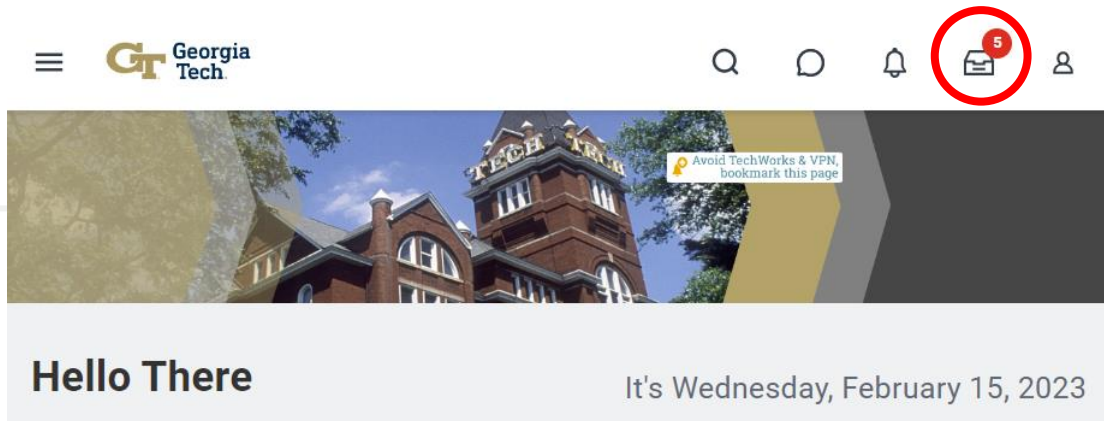
*If **NO**, contact subrecipient for required reports, notify GT PI.*

Helpful Tip- Workday Inbox Filter

Workday Inbox filters are customizable filters that allow you to quickly sift through all of the items in your Workday Inbox to parameters you have set.

HOW TO CREATE AN INBOX FILTER

- Step 1: Log in to Workday and go to your Inbox.
- Step 2: Select the “Viewing: All” dropdown menu



- Step 3: Select “Edit Filters.”

Actions (18)

Viewing: All

Sort

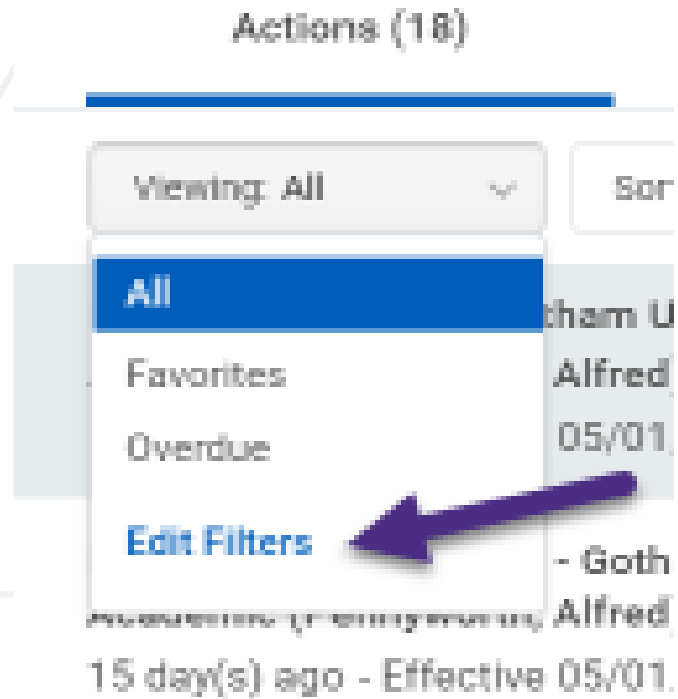
All

Favorites

Overdue

Edit Filters

15 day(s) ago - Effective 05/01.

A screenshot of a software interface showing a dropdown menu for 'Actions (18)'. The menu is open, displaying several options: 'All', 'Favorites', 'Overdue', and 'Edit Filters'. A purple arrow points to the 'Edit Filters' option. The background shows a list of items with columns for 'Viewing', 'Sort', and 'Business Process Type(s)'. The 'Edit Filters' option is highlighted in blue.

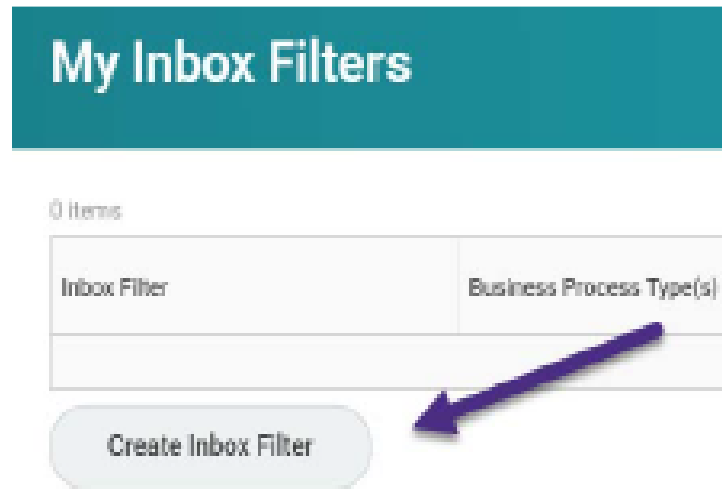
- Step 4: Select Create Inbox Filter

My Inbox Filters

0 items

Inbox Filter	Business Process Type(s)

Create Inbox Filter

A screenshot of a web page titled 'My Inbox Filters'. The page shows a table with two columns: 'Inbox Filter' and 'Business Process Type(s)'. Below the table is a button labeled 'Create Inbox Filter'. A purple arrow points to the 'Create Inbox Filter' button. The page also indicates '0 items' in the table.

- Step 5: Setup the Filter

- Description – Create a meaningful description
- Maximum Row – Controls how many records at a time will return. Do not change.

- View Definition –

- Business Process Type(s)
- Supplier Accounts Match Event
- Supplier Invoice Event
- Supplier Invoice Request Event

- Tasks

- Approvals

- Step 6: Select “Ok”

Create Inbox Filter

Inbox Filter (empty)

Description * Supplier Invoice - CGray

Maximum Row Limit 200

View Definition

- * For all Business Processes
- Business Process Type(s)

- × Supplier Accounts Match Event
- × Supplier Invoice Event
- × Supplier Invoice Request Event

Task(s) × Approvals

OK


Cancel

- Step 7: Your Inbox filter is not set up yet, select “Done”

Supplier Invoice - CGray	Supplier Accounts Match Event	Approvals	Yes
	Supplier Invoice Event		
	Supplier Invoice Request Event		

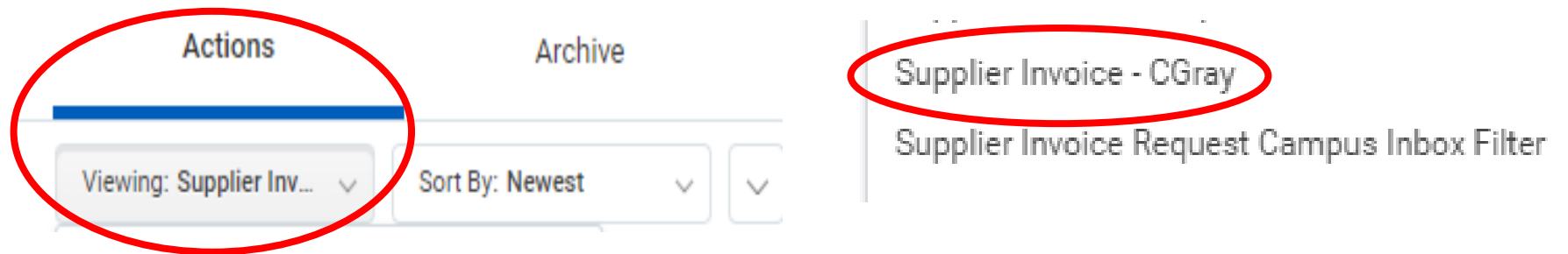
Create Inbox Filter

Done



- Step 8: Test the filter is working over time. The new filter should now capture any invoice items requiring your Approval.

- In your Workday queue go to your new Inbox filter



Actions Archive

Viewing: Supplier Inv... Sort By: Newest

Supplier Invoice - CGray

Supplier Invoice Request Campus Inbox Filter

- You should now be able to view old and new invoices awaiting your approval or action.

Actions Archive

Viewing: Supplier Inv... Sort By: Newest

Supplier Invoice Request : INVRQST-046411, UPS Supply Chain Solutions Inc on 01/24/2023 for \$26.11
21 day(s) ago

Supplier Invoice Request : INVRQST-046305, Fedex Trade Networks on 11/17/2022 for \$6,960.35
22 day(s) ago - Due 01/25/2023

Supplier Invoice: INV-1516599, Progeny Systems Corporation on 01/16/2023 for \$62.71
24 day(s) ago - Effective 01/16/2023

Supplier Invoice: INV-1515980, Washington State Univ on 01/12/2023 for \$21,237.66
25 day(s) ago - Effective 01/12/2023

Supplier Invoice: INV-1511414, Helbling Technik Wil

Thanks for Listening

For **Invoices** and Invoicing Questions, please use VPR OSPinvoices at ospinvoices@osp.gatech.edu.

For **PO Closeout**, please use VPR SubawardPOClose at subawardpoclose@osp.gatech.edu.

Commitment Accounting Updates

Terryl Barnes

Commitment Accounting Manager

Over 90 Day Salary Cost Transfer

- **Only applies to EDRs when moving salary on to a grant (e.g. 03GR00000000)**
- **Complete transmittal form with detail explanations**
 - Found on [Budget Office Website](#)
- **Common reasons to exceptions**
 - Initial or continuing sponsor funding delayed beyond 90 days.
 - Specific approval received by sponsored agency
 - Transfers to cost share or between grants within the same award
- Job Aid: [How Do I Submit A Current Fiscal Year Late Express Direct Retro \(over 90 days\) Request?](#)

4/25/2023

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Revised Over 90 Day Salary Cost Transfer Form

- Provide detailed responses to all justification reason questions
- Provide supporting documentation

JUSTIFICATION DETAIL

NOTE: For all changes made TO externally-funded sponsored projects**, you must choose a justification reason. If "Other" is selected, enter detailed explanation.

1. Correction of labor charges based on review by employee, PD/PI, or authorized delegate.
2. Correction of clerical error or data input identified by authorized unit financial personnel.
3. New Award costs incurred during the award period charged temporarily to other allowable funds pending establishment of a new award/fund.
4. Allowable pre-award costs (incurred prior to the award period) initially charged to other allowable funds.
5. Renewal award costs charged originally to prior sponsored increment or to other allowable funds.
6. Other: Please specify:

JUSTIFICATION FOR LATE TRANSFER (Complete this section for requests over 90 days) **

Pay Period End Date: 7/31/2021 Date of Request: 12/1/2021 Days Late: 123

(a) Explain why the expense was not originally charged to the correct project.

The reason the expense wasn't originally charged to the correct project is due to the award being set up late. Funding for the award was received November 25th however the period of performance began July 1st.

(b) Explain how the expense benefits the scope of work on the "TO" project.

This expense is for the employee that worked on the "To" grant. The employee tested lab samples and analyzed the results

(c) Explain why the error was not identified and corrected timely (within 90 days of the Pay Period End date).

This error was not identified and correctly timely because the award and funding were received late.

(d) Explain what steps are in place to prevent the need for a late cost transfer going forward.

The following steps are in place to prevent the need for a last cost transfer going forward. Follow up with PI, sponsor, and ~~OSP~~ more often. Request an advanced grant number so that expenditures are posted timely.

Cost Transfer of Charges FROM:	Project #	Fund #	Source (e.g. Sponsor Name, GTF, etc.)	Prime Sponsor/ Agency
	Start Date	End Date	Cost Share Obligation	Balance

Cost Transfer of Charges TO:	Project #	Fund #	Source (e.g. Sponsor Name, GTF, etc.)	Prime Sponsor/ Agency
	Start Date	End Date	Cost Share Obligation	Balance
				F&A Rate

PERSONAL SERVICES						
Pay End Date	Salaries	Fringe	Tuition	Subtotal	F&A	Total transfer
			-	-	-	-
			-	-	-	-
			-	-	-	-
			-	-	-	-

Revised 4/2022

Commitment Accounting Update

- Reduce burden at fiscal year end
- Positions funded to undesignated worktags will be funded to cost overrun for the remainder of FY2023.
- Submit Change Position Funding (CPF) transactions to fund positions appropriately before payroll processing
- Avoid transferring funding back to undesignated worktags.
 - A CPF/EDR transaction would have been needed to transfer salary from undesignated.

Commitment Accounting Update

Review Salaries Posted to Undesignated Worktags

- All charges must be cleared by 6/30/2023
- Includes credits / negative amounts
- **Charges remaining after the 6/16/2023 will be moved to cost overrun**

EDR Year-end Approval Deadline

- 6/30/2023 4:45 pm NO EXCEPTIONS
- Coordinate with members in the approval workflow
- Make sure someone is available to approve transaction before adding them to approve (financial approver)

Commitment Accounting Update

Year End Close Dates	
June 16, 2023	Deadline for 90 Day Late Salary cost transfer requests to externally funded sponsored projects (includes cost share)
June 26, 2023	Liquidate encumbrances post biweekly accrual
June 30, 2023	Last Day for Campus Online EDR Redistributions
July 10, 2023	Commitment Accounting Open for FY2023

Project Accounting Updates

Glenn Campopiano

Director, Project Accounting

Project Accountitng

- **2 CFR 200 Definitions of Budget Period and Period of Performance.**
- In late 2020 a revised definition took effect.
- *From 2 CFR 200 Definitions (Current as of April 19, 2021) -https://www.ecfr.gov/cgi-bin/retrieveECFR?gp=1&SID=3cbe437ffe224ebb0af8609bd8cc2c42&ty=HTML&h=L&mc=true&r=PART&n=pt2.1.200#se2.1.200_1308*
- *Budget period* means the time interval from the start date of a funded portion of an award to the end date of that funded portion during which recipients are authorized to expend the funds awarded, including any funds carried forward or other revisions pursuant to §200.308.
- *Period of performance* means the total estimated time interval between the start of an initial Federal award and the planned end date, which may include one or more funded portions, or budget periods. Identification of the period of performance in the Federal award per §200.211(b)(5) does not commit the awarding agency to fund the award beyond the currently approved budget period.

Project Accounting

- From Federal Register OMB Final Guidance for Grants and Agreements - <https://www.federalregister.gov/documents/2020/08/13/2020-17468/guidance-for-grants-and-agreements>
- **Subpart A—Acronyms and Definitions**
- **Period of Performance, Budget Period, and Renewal**
- The definition of period of performance and renewal was revised to help clarify that the term period of performance reflects the total estimated time interval between the start of an initial Federal award and the planned end date, and that the period of performance may include one or more budget periods, but the identification of the period of performance does not commit funding beyond the currently approved budget period. The definition of budget period was edited to clarify that recipients are authorized to expend the current funds awarded, including any funds carried forward or other revisions pursuant to 2 CFR 200.308.
Further, recipients may only incur costs during the first year budget period until subsequent budget periods are funded based on the availability of appropriations, satisfactory performance, and compliance with the terms and conditions of the award.

Project Accounting

- Be aware that spending past a budget period end date without the next increment of funding MAY put you at risk of having those expenses not being allowed if the funding arrives at some future date and the agency does not recognize the spending whilst you had no funding in place. Sandia has already enforced this policy.
- Spending past the budget period end date with unspent funds should be OK if carryforward is allowed or granted. Be sure you are aware of any carryforward restrictions on your award.

Project Accounting

Award close out timeline-

- 90 days before award end date review for errors and omissions. Make corrections in the POP.
- Review Cost Share commitments and adjust as necessary.
- Restrict M&S purchases at this time to only those needed to complete research and arrive before end date.
- Review any travel requests pending to ensure it occurs within POP.
- Make sponsored required budget revisions if needed.
- If a no cost extension is needed now is time to request.

Project Accounting

Award close out timeline-

- At end date if you reviewed during last 90 days of POP everything should be OK.
- If not, the 30 days after end date is your window to make EDR and JE corrections. Remember any past term charges or overrun delays final billing and financial reporting by G&C so please correct ASAP.
- Remove any future payroll via commitment accounting to prevent past term charges. Ideally this would have been done in the POP.
- 60 days past end date is deadline for most subaward invoices to be processed so G&C can bill sponsor for reimbursement. Late sub award invoices run risk of not being able to be reimbursed by sponsor.

Project Accounting

Award close out timeline-

- 60-90 days is for Project accounting to review and submit final invoice and financial report – units should not be making adjustments now.
- 90-120 days Project Accounting closes and inactivates award.

Best practice-

- Act timely on exception reports sent by G&C every month.
- Run SABER monthly for your awards and review those 90 days to close first.
- Communicate regularly with PI on awards.
- Cost share needs to be in step with sponsored spending.

Project Accountitng

Year End Close

- Review FY23 cost share commitments especially for awards ending before June 30.
- Please make your commitment accounting entries before end of year – move effort onto GTRC or GTF funds if there is a pending award starting in June if you have to do a prior year cost transfer in July.
- Terminate leaving GRAs paid on sponsor to prevent salary overpayments.

New Policy on Prior Year Salary Cost Transfers

- Allowability of Prior Year Salary Cost Transfers
- **Effective July 1, 2023 FY24**
- Prior Year Salary Cost Transfers that will be accepted for review and processing:
 - Sponsored Grant line to Sponsored Grant line in the same Award
 - Sponsored Grant line to Designated or GTRC or GTF funds
 - Errors caused by incorrect Award set-up (by OSP or G&C)
 - **GTF or GTRC to Sponsored Grant line for mods or initiations completed in June.**
- Requests must be complete with all required documentation or will be returned for correction. Requires G&C Cost Transfer Form-include Salary, fringe & tuition. Employee cost detail and signed revised ASR
- All requests must go through Service Now.
- If the requests does not meet the above conditions, it will not be processed. If you identify a salary on an award that does not meet the above criteria it will be moved to a discretionary worktag. Once you inform us it is wrong it must be fixed – no “never minds”
- Be Sure to put June pay on GTF or GTRC worktags so they can transfer in FY24 to sponsored worktags.
- Don't leave the salaries on state funds!
- Remember cost transfers from prior year state funds to sponsored are not allowed.

Grants and Contracts Accounting Office Hours

The Project Accounting Management Team is hosting monthly, virtual "Office Hours" for campus. Anyone is welcome to join and ask questions on **the last Monday of each month, between 10:00am and 11:00am.**

- For billing and reporting questions: **Mary Balsor, CRA - Accounting Manager** - Invoicing & Financial Reporting,
- For award set-up, modifications, grant and award line questions: **Douglas Feller, CRA - Financial Manager** - Financial Administration,
- For general G&C questions: **Glenn Campopiano, CRA - Director - Project Accounting.**

Office hour with Glenn Campopiano

via Microsoft Teams

Join on your computer or mobile app

[Click here to join the meeting](#)

Or call in (audio only)

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Phone Conference ID: 236 976 90#

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[Join Office Hour with Glenn](#)

Office hour with Douglas Feller

via Microsoft Teams

Join on your computer or mobile app

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Office hour with Mary Balsor

via Microsoft Teams

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[Join Office Hour with Mary](#)

Cost Accounting Updates

Jonathon Jeffries

Director - Cost Accounting

Fringe Rates (4) at Georgia Tech

- **Full Benefits** – Regular full-time faculty and Staff, Part-time Employees at least 75%
 - Social Security, \$25,000 Life Insurance, Health Insurance, Retirement (ORP or TRS), Non-Payroll Fringe (which includes Terminating Vacation Payouts, Retiree Health and Life Benefit, Workers Compensation, Unemployment Insurance and payments to ERS)
 - Retiree Benefits, Workers Compensation, and Unemployment are allocated to GTRI and paid quarterly
 - Campus Transportation Costs (GTRI portion included in GTRI Admin Study)
 - Note: GTRI includes a miscellaneous fringe component for Employee Recognition, Relocation, and Tuition
- **Limited Benefits** - Part-time Employees at least 50%, but less than 75%
 - Includes all benefits in Full Rate except Health and Life Insurance
- **Partial Benefits (Medicare Only)** – Part-time Employees less than 50% and Non-Retirement eligible Supplemental Pay Accounts
- **Graduate Student Health Benefit** – GRA and GTA Only
 - Health Insurance Subsidy provided by the Institute

Graduate Assistance and Student Employees – No benefits provided

Fringe Rate Proposal Process

- Resident Instruction (RI) and GTRI submit two fringe proposals annually
 - RI submits an Actuals Study by September 30th
 - GTRI submits an Actuals Study by December 31st
 - **Both submit a Projected Study by April 30th**
 - DCAA audits each proposal for RI annually
- Quarterly Analysis is done to track projected rates during the Fiscal Year
 - RI has Fixed with Carryforward Rates and includes an over/under recovery from a prior closed Fiscal Year
 - GTRI is required to have rates track within 5% of projection or rates are adjusted at year-end
 - Budget Office uses analyses to track Institute required funding, GTRI uses to pay shared benefits
- **Projections** are prepared using 3rd quarter data and any additional information
 - When possible actual rates from the last closed fiscal year (FY22); this allows for an approval from ONR in a timely manner to meet the first payroll of the new Fiscal Year
 - Adjustment may be made for changes in TRS rates, known changes in health premium, or components that are not tracking to a trend
 - Costs are determined by applying projected rates to projected salary but focus is on the rate, not dollars

Resident Instruction Full Fringe Rate Comparisons

Full Fringe Benefits	ACTUALS			Projected	
	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024
Fringe Benefits :	Rate	Rate	Rate	Rate	Rate
Social Security	6.62%	6.76%	6.85%	6.76%	6.75%
Life Insurance	0.23%	0.21%	0.21%	0.21%	0.21%
Health Insurance	8.69%	8.54%	8.27%	8.48%	8.10%
Retirement	14.36%	13.29%	13.85%	14.00%	13.93%
Transportation	0.00%	0.00%	0.13%	0.17%	0.13%
Non-Payroll Fringes, Termination Vac Leave	2.55%	2.52%	2.72%	2.52%	2.72%
	32.45%	31.31%	32.03%	32.14%	31.85%
Plus (Over)/Under Recovery of Fringe Benefits				-0.47%	-0.10%
Projected Full Rate				31.7%	31.8%

- Social Security – Decrease due to FY22 rate being outlier
- Health Insurance – Decrease based on FY23 Q3 Analysis, premium expenses growing slower than salary increases
- Retirement - TRS Rate flat FY23 to FY24 (19.98%), used FY23 Q3 Analysis
- Other Components based on FY22 Actual Rate

Resident Instruction Grad Health Rate Comparisons

	<u>ACTUALS</u>			<u>Projected</u>	
	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024
Graduate Student Health	Rate	Rate	Rate	Rate	Rate
Projected Graduate Student Health Insurance	5.29%	5.49%	6.51%	6.41%	6.91%
Plus (Over)/Under Recovery of Fringe Benefits				-0.68%	0.42%
				5.7%	7.3%

- Grad health premiums growing faster than salary base
- Majority of increase due to flip from over-recovery in FY22 to under-recovery in FY23

GT/GTRI Exchange of Services/Admin Study

- The Exchange of Services/Admin Study is prepared annually to identify the projected cost of administrative and support services to be provided to Georgia Tech Research Institute (GTRI) by units and offices funded by the Georgia Institute of Technology, Resident Instruction budget (Fund 10000) during each fiscal year.
- The Exchange of Services/Admin Study is completed each Spring for the following fiscal year by looking at the most recently closed fiscal year's actual costs and allocation of costs.
- For example, the FY24 study was completed with the starting point being FY22 actual costs and allocations. A “true up” of FY22 actual costs compared to the original study (over or under recovery) will be added to FY23 totals for GTRI to only charge our government sponsors for actual costs.

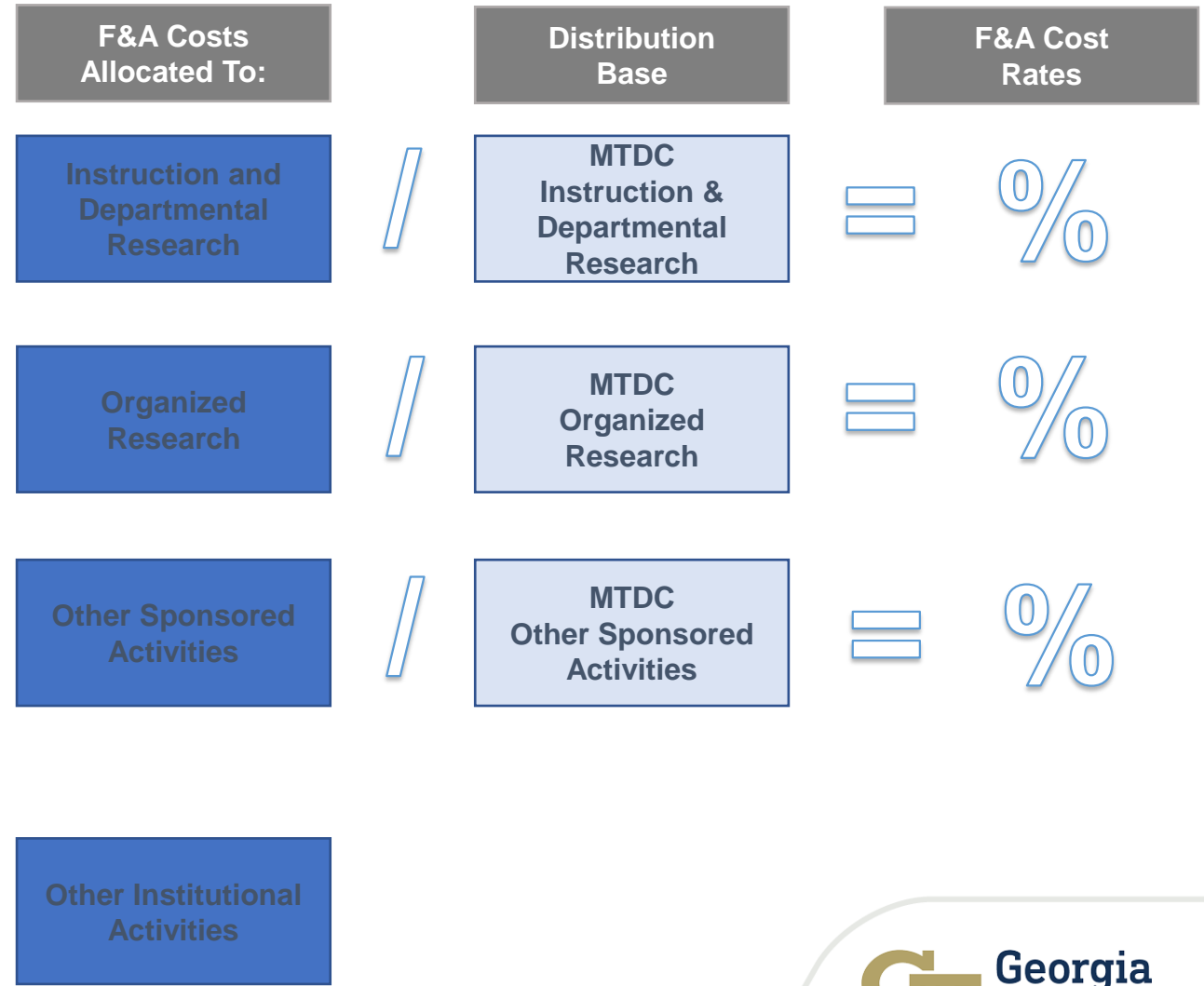
GT/GTRI Exchange of Services/Admin Study

	Actual 2022 Charges	Projected 2023 Charges	Projected 2024 Charges	% Change 2022 Actuals to 2024 Projections
General & Administrative Provided by RI	17,835,923	19,227,073	21,656,622	21.4%
Research Services Provided by RI	11,740,595	13,670,106	12,954,590	10.3%
Total Services Provided by RI	29,576,518	32,897,179	34,611,213	17.0%
Adj for Prior Year (Over)/ Under Recovery (combined)	2,276,878	4,987,709	80,934	
Total Net RI Chgs after Prior Year (Over)/Under	31,853,396	37,884,888	34,692,147	
GTRI Charges for Services Provided	(4,144,991)	(4,460,210)	(6,552,529)	58.1%
Net Amount owed by GTRI to RI		33,424,678	28,139,618	
Increased Budget support in FY24			(5,285,061)	

- Administrative Service Center (ASC) and Reorg of Talent Management (TMD) from GTRI to RI included in increase of G&A Services to RI
- GTRI charges to RI driven by change in allocation of Research Security Costs that is more allocable to actual effort of staff
- Decreased FY24 Budget Support due to FY22 Under-Recovery

FY 24 F&A Rate Proposal

F&A (Indirect) Cost Pool	Allocated By
Building & Equipment Depreciation	Space
Interest	Space
Operations & Maintenance	Space
General Administration	MTDC
Department Administration	MTDC
Sponsored Project Administration	MTDC of Grants
Library	Population/FTE



FY 24 F&A Rate Proposal

* FY24 Rates Not approved by ONR

Cost Grp	FY 24 Proposal			FY 20 Proposal			FY22 to FY20 Chg		
	Base	Rate	Capped	Base	Rate	Capped	Base	Rate	Capped
			Rate			Rate			Rate
General Admin	197,871,388	6.01	6.01	177,973,915	6.65		19,897,473	-0.64	
Dept Admin	197,871,388	20.17	20.17	177,973,915	19.23		19,897,473	0.95	
Sponsored Admin	197,871,388	7.96	7.96	177,973,915	3.33		19,897,473	4.64	
GTRC	197,871,388	1.04	1.04	177,973,915	3.23		19,897,473	-2.18	
		35.2	26.0		32.4	26.0		2.8	0.00
Building Depr	196,202,045	5.89		177,574,172	6.60		18,627,873	-0.71	
Equipment Depr	196,202,045	3.21		177,574,172	5.12		18,627,873	-1.91	
Interest	196,202,045	0.67		177,574,172	1.17		18,627,873	-0.50	
Operation & Maint	196,202,045	20.17		177,574,172	17.43		18,627,873	2.74	
Utility Cost Adjustment	196,202,045	0.45			0.65			-0.20	
Library	196,202,045	0.96		177,574,172	1.18		18,627,873	-0.22	
		31.35	31.35		32.15	32.15		-0.80	-0.80
		66.5	57.4		64.6	58.2		1.9	-0.80

- Increased sponsored expenditures has driven up overall base
- No new research buildings to increase “F” expenses
- Increased compliance costs in both Department and Sponsored Admin
- Rates should not be used until approved by ONR and formally announced

Workday Reporting Updates

Amy Zhang

Application Support Analyst Lead

Descriptions for SABER Reports

Q saber



Tasks and Reports

[SABER - Sponsored Award Budget Expense Report](#)

Report

Use this **SABER** report to view the financial status of an award at both a high level and a detailed transaction drill down level, with each associated Grant shown as a separate line. This report provides information on budget, actual expenditures, obligations and commitments (along with estimated F&A), and available balance. The **SABER** can also be used to view all awards by cost center, PI, and grant manager.

[SABER - Sponsored Award Budget Expense Report - PEB](#)

Report

This report is useful for seeing budget, actual expenditures, obligations, commitment, and available balance by object class for the overall award. The information is presented for the current month, current fiscal year, and life to date.

[SABER - Sponsored Award Budget Expense Report -SubAward](#)

Report

This report is similar to the regular **SABER** report, but only includes subawards. It will help users monitoring their subawards, especially when there are budgets, but no actual expenses on the subaward. Use this **SABER** report to monitor subaward grants to ensure the accuracy of budgets, obligations (POs), and actual expenditures (subawardee invoices paid).

[SABER - Sponsored Award Budget Expense by Object Class](#)

Report

This report takes all of the information for an individual award from the **SABER** and sorts it by grant and by object class (e.g., salaries and wages, fringe benefits, materials and supplies, etc.) within each grant.

Grants & Contracts Cost Share Exception Report (LITE)

- In LITE -> Financials -> [Grants & Contracts Cost Share Exception Report](#)

https://lite.gatech.edu/lite_script/dashboards/grants_contracts_cost_share_exception.html

- This report identifies awards where the cost share spend rate is less than the sponsor spend rate by more than 10%. Please use this report as a starting point for departmental review and action to ensure cost share is being met per the terms of the award. Sponsors may reject our invoices if the rate of cost sharing is not aligned with the rate of spending on the award. Note: this report does not take into consideration (1) obligations/commitments, (2) non-linked awards that are providing cost share or (3) third party in-kind cost share which is not posted.
- It is an EDW report. For real time data, please refer to [GT RPT Cost Share Fund in Progress Report](#) in Workday.

Grants & Contracts Cost Share Exception Report (LITE)

Back To All Reports Cost Share Exception Export

Grants & Contracts Cost Share Exception

Life to Date - Period Selection

Fiscal Year Period (Life to Date)

FY23(5) - Mar


Award Header Filters		Award Role Filters		Grant Role Filters	
Cost Center Long Name	Award PI	Grant Financial Analyst			
(Multiple values)	(All)	(All)			
Award ID & Name	GC Financial Analyst Name	Grant Principal Investigator			
(All)	(All)	(All)			
Award Sponsor	GC Sponsored Accountant Name	Manager for Grant			
(All)	(All)	(All)			

Awa..	Award Name	Award Sponsor	Award Lifecycle Status	Cost Center	Funded Amount	Sponsor Expenses	Sponsored PCT	Total Cost Share Amount	Cost Share Expenses	Cost share PCT	Months Left for Award	Cost Share Required	Cost Share PCT Should Be	Minimum Cost Share PCT
-002 709	MANUFACTURING, OP.	GENERAL	Active	ace Engine ering	#####	#####	59.82%	#####	\$49,294.31	10.72%	15	#####	59.82%	49.82%
AWD -002 983	GEORGIA TECH VERTICAL RESEARCH CENTER OF EXCELLENCE	ARMY/ FT EUSTIS / VA	Active	AE - Aerosp ace Engine ering	#####	#####	43.92%	#####	#####	16.04%	41	#####	43.92%	33.92%
AWD -003 507	Combustion Dynamics Coupling Mechanisms in Unstable Liquid...	PRATT & WHITNEY AIRCRAFT/	Central Administrative Review	AE - Aerosp ace Engine ering	#####	#####	101.87%	\$44,453.00	\$30,074.22	67.65%	-4	\$14,378.78	100.00%	90.00%
AWD -003 510	Temperature Chemistry, and Flow Characterizat ..	PRATT & WHITNEY AIRCRAFT/	Central Administrative Review	AE - Aerosp ace Engine ering	#####	#####	98.56%	\$44,400.00	\$38,103.39	85.82%	-4	\$5,659.29	98.56%	88.56%
AWD -004 407	ASCENT PROJECT 94 PROBABILITY S...	US DEPT OF TRANSPORTATION/FE...	Active	ASDL - Aerosp ace Systems Des..	#####	\$52,301.03	17.43%	#####	\$19,166.88	6.39%	8	\$33,134.15	17.43%	7.43%

Download Report

Download Crosstab

Select a sheet from this dashboard

-  Cost Share Ex...

Select Format

Excel CSV

[Download](#)

Sponsor Expenditure Profile Report (LITE)

- In LITE -> Financials -> [Sponsor Expenditure Profile Report](https://lite.gatech.edu/lite_script/dashboards/sponsor_expenditure_profile_report.html)
https://lite.gatech.edu/lite_script/dashboards/sponsor_expenditure_profile_report.html
- This report provides a comprehensive overview of RI (resident instruction) expenditures from FY20 to the current fiscal year by sponsor type and by sponsor. The report contains a sponsor summary that provides expenditures by each sponsor and can be drilled down to show detailed award information. The report also provides links to the CIS and Workday systems so that users can easily navigate back to the system when needed.

Sponsor Expenditure Profile Report (LITE)

[Back To All Reports](#)
[Sponsored Expenditures by Sponsor Type](#)
[Sponsor Summary](#)
[Sponsors](#)
[Export](#)

Sponsored Expenditures by Sponsor Type

Sponsor Type Selector	Fiscal Month	RI/GTRI
Sponsor Type	(All)	(All)

	2023	2022	2021	2020
Colleges & Universities	\$34,1			.70
Conversion Unmapped				1
Federal	\$208,			1.44

[Back To All Reports](#)
[Sponsored Expenditures by Sponsor Type](#)
[Sponsor Summary](#)
[Sponsors](#)
[Export](#)

Sponsored Expenditures by Sponsor Type

Sponsor Type Selector	Fiscal Month	RI/GTRI
Sponsor Type	(All)	(All)

	2023	2022	2021	2020
Colleges & Universities	\$1,156,966.96	\$39,156.96	\$1,156.96	\$4,156.96
Conversion Unmapped		\$76,451.42	\$122,001.82	\$100,853.51
Federal	\$208,012,864.18	\$277,518,909.03	\$246,771,519.93	\$225,741,839.44
Foreign	\$6,994,191.30	\$8,883,829.78	\$8,596,868.30	\$9,464,487.81
Industry	\$40,068,775.91	\$46,195,498.53	\$41,070,586.62	\$43,637,791.02
Local Government	\$124,269.40	\$190,465.57	\$217,686.22	\$155,985.99

Sponsor Expenditure Profile Report (LITE)

Return to Sponsor Type

Sponsors: (All) | Fiscal Month: (All) | RI/GTRI: (All)

Sponsored Expenditures Amounts

	2023	2022	2021	2020
AGNES SCOTT COLLEGE/DECATUR, GA	24822	\$40		.28
ALABAMA A&M UNIVERSITY RESEARCH INSTITUTE/NORMAL, AL	20098	\$3		87
ALBANY STATE UNIVERSITY/ALBANY, GA	30779			4
ARIZONA STATE UNIVERSITY/TEMPE, AZ	5863	\$1,48		5,93
AUBURN UNIVERSITY/AUBURN, ALABAMA	5865	\$385		
AUGSBURG UNIVERSITY/MINNEAPOLIS, MN	70520			en 00

Return to Sponsor Type

Sponsors: (All) | Fiscal Month: (All) | RI/GTRI: (All)

Sponsored Expenditures Amounts

	2022	2021	2020
ALBANY STATE UNIVERSITY/ALBANY, GA	\$6		.8
ARIZONA STATE UNIVERSITY/TEMPE, AZ	\$1		7
BARNARD COLLEGE/NEW YORK, NY	\$1.5		.93
BAYLOR COLLEGE OF MEDICINE/HOUSTON, TX	\$4		
BAYLOR UNIVERSITY/WACO, TX			
BINGHAMTON UNIVERSITY/BINGHAMTON, NY			
BOSTON UNIVERSITY/BOSTON, MA			
BROWN UNIVERSITY/PROVIDENCE, RI	\$		
CALIFORNIA INSTITUTE OF TECH/PASEDNA, CA			
CARNEGIE MELLON INSTITUTE/PITTSBURGH, PA	\$7		57
CASH TRANSFER LAB NEW YORK UNIVERSITY/NEW YORK, NY			
CHAPIN HALL AT THE UNIVERSITY OF CHICAGO/CHICAGO, IL	-\$11		.3
CHAPMAN UNIVERSITY/ORANGE, CA			.8
CLARK ATLANTA UNIVERSITY/ATLANTA, GA			
CLEMSON UNIVERSITY/CLEMSON, SC	\$4		38
COLORADO STATE UNIVERSITY/COLLINS, CO			
COLUMBIA UNIVERSITY/NEW YORK, NY	\$.4
COLUMBUS STATE UNIVERSITY/COLUMBUS, GA	\$46		.4
CORNELL UNIVERSITY/ITHACA, NY			
CREIGHTON UNIVERSITY/OMAHA, NE			.4
DARTMOUTH COLLEGE/HANOVER, NH			
DREXEL UNIVERSITY/PHILADELPHIA, PA	\$31,464.27	266,207.26	206,104

Apply

Sponsor Expenditure Profile Report (LITE)

[Return to Sponsor Type](#)

Sponsors ALBANY STATE UNIVERSITY/ALBANY, GA |
 Fiscal Month (All) |
 RI/GTRI (All)

Sponsored Expenditures Amounts

	2022	2021	2020
ALBANY STATE UNIVERSITY/ALBANY, GA 30779	\$0.00	\$-923.84	\$923.84
Grand Total	\$0.00	\$-923.84	\$923.84

3 items selected - SUM(Transaction Measure): \$0.00

ALBANY STATE UNIVERSITY/ALBANY, GA

- [View Detail](#)
- [View in CIS](#)
- [View in Workday](#)

ALBANY STATE UNIVERSITY/ALBANY, GA
 504 COLLEGE DRIVE ALBANY, GA 31703 United States of America
[Open In Workday](#) [Open In CIS](#)

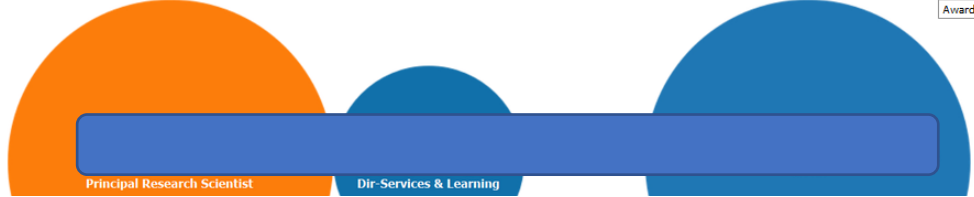
Number of New Awards & Dollar Amounts	FY21	Sponsored Expenditures Amounts		
		Award	(All)	(All)
		\$-0.00	\$-923.84	\$923.84

Award Funded Amount: \$33,600.85

Number of New Awards: 2

Affiliations

Project Directors/Principle Investigators |
 Award Award



Sponsor Profile Report (LITE)

Back To All Reports

Sponsor Summary

Sponsors

Export

Sponsor Profiles

Sponsors	Fiscal Month	RI/GTRI
(All)	(All)	(All)
Alb		
<input checked="" type="checkbox"/> ALBANY STATE UNIVERSITY/ALBANY, GA		
<input type="checkbox"/> ALBANY STATE UNIVERSITY/ALBANY, GA		
<input type="checkbox"/> ALTA AEROSPACE LLC/ALBUQUERQUE, NM		
<input type="checkbox"/> NEW YORK STATE ENERGY RESEARCH AND DEV AUTH/ALBANY, NY		
<input type="checkbox"/> OSAZDA ENERGY LLC./ALBUQUERQUE, NM		
<input type="checkbox"/> STATE UNIV OF NEW YORK/ALBANY, NY		
<input type="checkbox"/> US DEPT OF ENERGY /ALBUQUERQUE, NM		
<input type="checkbox"/> VERUS RESEARCH/ALBUQUERQUE, NM		

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- ADEEDGE WATER TECHNOLOGIES/DULUTH, GA
- ADOBE SYSTEMS INC/ SAN JOSE, CA
- ADVA/NORCROSS, GA
- ADVANCED CONDUCTOR TECHNOLOGIES/BOULDER, CO
- ADVANCED MATERIALS SCIENTIA LLC/BOTHEL, WA
- ADVANCED REGENERATIVE MANUFACTURING INSTITUTE/MANCHESTER, NH
- ADVANCED STORAGE TECHNOLOGY CONSORTIUM/SAN JOSE, CA
- ADVANCED TACTICS INC/TORRANCE,CA

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Sponsor Summary

Sponsors

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Sponsor Profiles

Sponsors	Fiscal Month	RI/GTRI
ALBANY STATE UNIVERSITY/ALBANY, GA	(All)	(All)
ALBANY STATE UNIVERSITY/ALBANY, GA		
Grand Total		

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All expenditures reimbursed for sponsored activities from (ex. NSF) sources both direct and F&A. These expenditures include research, instruction, and ships. Expenses from the Georgia Tech Athletic Association (GTAA) are excluded from this report.



Training Updates

Rob Roy

Director of BOR Sponsored Programs

2023 Upcoming Spring Semester Classes & Events

[Saba Quest LMS](#) – Sign in with GT credentials and register!

Offered virtually, via Zoom, unless otherwise noted

UPCOMING COURSES

April 26th

ARPA-H Workshop

10:00am – 2:00pm

Virtual

ONGOING COURSES

- *Introduction to the Research Enterprise at GT*
- *NIH Proposal Preparation & Review Tips*
- *NSF Proposal Preparation & Review Tips*
- *Subawards: Request, Monitor, & Risk*
- *Pivot: Finding Funding*

THANK YOU!



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